

WEEKLY MARKET ANALYSIS

INVESTMENT

WEEK ENDING 16 MARCH 2018

FOR FINANCIAL ADVISERS ONLY

WORLD MARKETS AT A GLANCE

Investment	Country	16/03/2018	09/03/2018	Wks chg	YTD chg
S&P/ASX 200	Australia	5,949.40	5,963.20	-0.23%	-1.85%
Bovespa	Brazil	84,886.49	86,371.41	-1.72%	8.98%
FTSE A200	China	10,651.83	10,809.39	-1.46%	-0.67%
Shanghai Comp	China	3,269.88	3,307.17	-1.13%	-2.34%
Euro Stoxx 50	Cross Border	3,437.40	3,420.54	0.49%	-1.51%
FTSE All World	Cross Border	345.30	347.30	-0.58%	1.05%
MSCI All World \$	Cross Border	2,133.35	2,125.28	0.38%	1.42%
CAC 40	France	5,282.75	5,274.40	0.16%	-0.11%
XETRA Dax	Germany	12,389.58	12,346.68	0.35%	-3.74%
Hang Seng	Hong Kong	31,501.97	30,996.21	1.63%	3.23%
BSE Sensex	India	33,176.00	33,307.14	-0.39%	-1.88%
Nikkei 225	Japan	21,676.51	21,469.20	0.97%	-4.78%
RTX	Russia	1,254.29	1,285.53	-2.43%	8.65%
FTSE/JSE All Share	South Africa	58,101.02	59,169.23	-1.81%	-2.73%
FTSE/JSE Res 20	South Africa	35,319.22	35,338.29	-0.05%	-3.62%
FTSE/JSE Top 40	South Africa	51,421.64	52,348.57	-1.77%	-2.65%
SMI Index	Switzerland	8,882.53	8,931.85	-0.55%	-5.32%
FTSE 100	UK	7,164.14	7,224.51	-0.84%	-6.33%
FTSE All Share	UK	3,957.08	3,993.45	-0.91%	-5.84%
DJ Industrial	US	24,946.51	25,335.74	-1.54%	0.49%
Nasdaq 100	US	7,019.95	7,101.18	-1.14%	7.81%
S&P 500	US	2,752.01	2,786.57	-1.24%	2.09%

COMMODITY

Commodity	16/03/2018	09/03/2018	Wks chg	YTD chg
Brent Crude Oil \$	66.12	65.51	0.93%	-0.65%
Gold (\$)	1,310.10	1,320.60	-0.80%	-0.15%

10 YEAR GOVERNMENT SPREADS - BID YIELD

Investment	16/03/2018	09/03/2018	Wks chg	YTD chg
Germany	0.52	0.61	-14.75%	23.81%
Japan	0.02	0.03	-33.33%	-50.00%
UK	1.46	1.52	-3.95%	18.70%
US	2.84	2.90	-2.07%	16.87%

3 MONTH LIBOR RATES

Investment	15/03/2018	08/03/2018	Wks chg	YTD chg
Euro	-0.37929	-0.37929	0.00%	-1.41%
UK	0.60591	0.59994	1.00%	16.28%
US	2.17750	2.07140	5.12%	28.52%

CROSS EXCHANGE RATES

Currency	GBP	USD	EUR	JPY	CHF	ZAR	HKD	AED
Pound Sterling	1 GBP =	1.393	1.134	147.861	1.328	16.685	10.927	5.118
United States Dollar	1 USD =	0.718	0.814	106.123	0.953	11.975	7.843	3.673
Euro	1 EUR =	0.882	1.229	130.400	1.171	14.715	9.637	4.513
Japanese Yen	100 JPY =	0.676	0.942	0.767	0.898	11.285	7.390	3.461
Swiss Franc	1 CHF =	0.753	1.050	0.854	111.383	12.569	8.231	3.855
South African Rand	10 ZAR =	0.599	0.835	0.680	88.617	0.796	6.549	3.067
Hong Kong Dollars	10 HKD =	0.915	1.275	1.038	135.316	1.215	15.270	4.683
United Arab Dirhams	1 AED =	0.195	0.272	0.222	28.892	0.259	3.260	2.135

IMPORTANT NOTES

For financial advisers only. Not to be distributed to, nor relied on by, retail clients.

Where a closing index figure is not available from FT.com for Friday, the most previous available days figure will be used and indicated in red. Please note that the latest LIBOR rates may only be available as of Thursday.

YTD chg - The Year to date change column uses the first available index price for this calendar year as published on FT.com.

This market analysis has been prepared for information purposes only and is not an invitation to purchase an investment on the basis of the information given or intended to constitute investment advice. Source: RL360, FT.com and global-rates.com.

BANK INTEREST RATES

Bank Interest Rate	Current rate	Previous rate	Last chg
Bank of England	0.50	0.25	Nov 02 2017
Bank of Japan	-0.10	0.00	Feb 01 2016
European Central Bank	0.00	0.05	Mar 10 2016
US Federal Reserve	1.50	1.25	Dec 13 2017
S.A. Reserve Bank	6.75	7.00	Jul 21 2017

RL360 PROTECTED FUNDS - STRIKE LEVELS*

Index	Current level	Strike level	Change
Euro Stoxx 50	3,437.40	3,582.63	-4.05%
FTSE 100	7,164.14	7,453.48	-3.88%
Nikkei 225	21,676.51	22,949.72	-5.55%
S&P 500	2,752.01	2,655.46	3.64%

*Strike Levels are for the RL360 Protected Funds, period 11 December 2017 to 16 March 2018.