

WEEKLY MARKET ANALYSIS

INVESTMENT

WEEK ENDING 11 JANUARY 2019

FOR FINANCIAL ADVISERS ONLY

WORLD MARKETS AT A GLANCE

Investment	Country	11/01/2019	04/01/2019	Wks chg	YTD chg
S&P/ASX 200	Australia	5,774.60	5,619.40	2.76%	3.90%
Bovespa	Brazil	93,658.31	91,840.79	1.98%	2.91%
FTSE A200	China	8,212.11	8,047.44	2.05%	4.28%
Shanghai Comp	China	2,553.83	2,514.87	1.55%	3.59%
Euro Stoxx 50	Cross Border	3,070.04	3,041.85	0.93%	2.57%
FTSE All World	Cross Border	312.46	303.72	2.88%	4.08%
MSCI All World \$	Cross Border	1,957.69	1,853.18	5.64%	3.92%
CAC 40	France	4,781.34	4,737.12	0.93%	1.96%
XETRA Dax	Germany	10,887.46	10,767.69	1.11%	2.90%
Hang Seng	Hong Kong	26,667.27	25,626.03	4.06%	6.12%
BSE Sensex	India	36,009.84	35,695.10	0.88%	0.33%
Nikkei 225	Japan	20,359.70	19,561.96	4.08%	1.72%
RTX	Russia	1,148.75	1,118.03	2.75%	7.49%
FTSE/JSE All Share	South Africa	53,653.38	52,202.95	2.78%	4.66%
FTSE/JSE Res 20	South Africa	41,151.58	40,274.23	2.18%	3.46%
FTSE/JSE Top 40	South Africa	47,491.38	46,156.11	2.89%	4.81%
SMI Index	Switzerland	8,828.22	8,608.56	2.55%	4.73%
FTSE 100	UK	6,918.18	6,837.42	1.18%	2.73%
FTSE All Share	UK	3,797.13	3,733.55	1.70%	3.14%
DJ Industrial	US	23,995.95	23,433.16	2.40%	2.78%
Nasdaq 100	US	6,601.40	6,422.67	2.78%	3.78%
S&P 500	US	2,596.26	2,531.94	2.54%	3.44%

BANK INTEREST RATES

Bank Interest Rate	Current rate	Previous rate	Last chg
Bank of England	0.75	0.50	Aug 02 2018
Bank of Japan	-0.10	0.00	Feb 01 2016
European Central Bank	0.00	0.05	Mar 10 2016
US Federal Reserve	2.50	2.25	Dec 19 2018
S.A. Reserve Bank	6.75	6.50	Nov 22 2018

COMMODITY

Commodity	11/01/2019	04/01/2019	Wks chg	YTD chg
Brent Crude Oil \$	60.52	57.30	5.62%	9.84%
Gold (\$)	1,291.90	1,290.45	0.11%	1.01%

10 YEAR GOVERNMENT SPREADS - BID YIELD

Investment	11/01/2019	04/01/2019	Wks chg	YTD chg
Germany	0.14	0.10	40.00%	-17.65%
Japan	0.03	0.02	50.00%	50.00%
UK	1.24	1.16	6.90%	-1.59%
US	2.75	2.57	7.00%	1.10%

3 MONTH LIBOR RATES

Investment	10/01/2019	03/01/2019	Wks chg	YTD chg
Euro	-0.33086	-0.34543	-4.22%	-6.99%
UK	0.91763	0.90919	0.93%	0.57%
US	2.79694	2.79500	0.07%	-0.38%

CROSS EXCHANGE RATES

Currency	GBP	USD	EUR	JPY	CHF	ZAR	HKD	AED
Pound Sterling	1 GBP =	1.283	1.118	139.056	1.262	17.778	10.059	4.713
United States Dollar	1 USD =	0.779	0.871	108.367	0.983	13.855	7.839	3.673
Euro	1 EUR =	0.894	1.147	124.346	1.128	15.898	8.995	4.214
Japanese Yen	100 JPY =	0.719	0.923	0.804	0.907	12.785	7.234	3.389
Swiss Franc	1 CHF =	0.793	1.017	0.886	110.231	14.093	7.974	3.736
South African Rand	10 ZAR =	0.562	0.722	0.629	78.217	0.710	5.658	2.651
Hong Kong Dollars	10 HKD =	0.994	1.276	1.112	138.242	1.254	17.674	4.685
United Arab Dirhams	1 AED =	0.212	0.272	0.237	29.506	0.268	3.772	2.134

IMPORTANT NOTES

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Where a closing index figure is not available from FT.com for Friday, the most previous available days figure will be used and indicated in red. Please note that the latest LIBOR rates may only be available as of Thursday.

YTD chg - The Year to date change column uses the first available index price for this calendar year as published on FT.com.

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