

WEEKLY MARKET ANALYSIS

INVESTMENT

WEEK ENDING 12 OCTOBER 2018

FOR FINANCIAL ADVISERS ONLY

WORLD MARKETS AT A GLANCE

| Investment | Country | 12/10/2018 | 05/10/2018 | Wks chg | YTD chg |
|--------------------|--------------|------------|------------|---------|---------|
| S&P/ASX 200 | Australia | 5,895.70 | 6,185.50 | -4.69% | -2.73% |
| Bovespa | Brazil | 82,921.08 | 82,321.52 | 0.73% | 6.46% |
| FTSE A200 | China | 8,459.65 | 9,124.61 | -7.29% | -21.11% |
| Shanghai Comp | China | 2,606.91 | 2,821.35 | -7.60% | -22.14% |
| Euro Stoxx 50 | Cross Border | 3,194.41 | 3,345.51 | -4.52% | -8.47% |
| FTSE All World | Cross Border | 326.67 | 339.80 | -3.86% | -4.40% |
| MSCI All World \$ | Cross Border | 2,044.95 | 2,165.43 | -5.56% | -2.78% |
| CAC 40 | France | 5,095.98 | 5,359.36 | -4.91% | -3.64% |
| XETRA Dax | Germany | 11,523.81 | 12,111.90 | -4.86% | -10.47% |
| Hang Seng | Hong Kong | 25,801.49 | 26,572.57 | -2.90% | -15.45% |
| BSE Sensex | India | 34,733.58 | 34,376.99 | 1.04% | 2.72% |
| Nikkei 225 | Japan | 22,694.66 | 23,783.72 | -4.58% | -0.31% |
| RTX | Russia | 1,141.35 | 1,159.33 | -1.55% | -1.13% |
| FTSE/JSE All Share | South Africa | 53,473.11 | 54,409.47 | -1.72% | -10.48% |
| FTSE/JSE Res 20 | South Africa | 42,037.81 | 43,884.72 | -4.21% | 14.72% |
| FTSE/JSE Top 40 | South Africa | 47,272.60 | 48,258.14 | -2.04% | -10.51% |
| SMI Index | Switzerland | 8,660.38 | 9,042.08 | -4.22% | -7.69% |
| FTSE 100 | UK | 6,995.91 | 7,318.54 | -4.41% | -8.53% |
| FTSE All Share | UK | 3,850.16 | 4,028.19 | -4.42% | -8.38% |
| DJ Industrial | US | 25,339.99 | 26,447.05 | -4.19% | 2.08% |
| Nasdaq 100 | US | 7,157.21 | 7,399.01 | -3.27% | 9.92% |
| S&P 500 | US | 2,767.13 | 2,885.57 | -4.10% | 2.65% |

COMMODITY

| Commodity | 12/10/2018 | 05/10/2018 | Wks chg | YTD chg |
|--------------------|------------|------------|---------|---------|
| Brent Crude Oil \$ | 80.56 | 84.12 | -4.23% | 21.05% |
| Gold (\$) | 1,205.55 | 1,203.45 | 0.17% | -8.12% |

10 YEAR GOVERNMENT SPREADS - BID YIELD

| Investment | 12/10/2018 | 05/10/2018 | Wks chg | YTD chg |
|------------|------------|------------|---------|---------|
| Germany | 0.45 | 0.46 | -2.17% | 7.14% |
| Japan | 0.16 | 0.17 | -5.88% | 300.00% |
| UK | 1.54 | 1.53 | 0.65% | 25.20% |
| US | 3.14 | 3.16 | -0.63% | 29.22% |

3 MONTH LIBOR RATES

| Investment | 11/10/2018 | 04/10/2018 | Wks chg | YTD chg |
|------------|------------|------------|---------|---------|
| Euro | -0.34871 | -0.35214 | -0.97% | -9.36% |
| UK | 0.80844 | 0.79994 | 1.06% | 55.15% |
| US | 2.43631 | 2.40963 | 1.11% | 43.80% |

CROSS EXCHANGE RATES

| Currency | GBP | USD | EUR | JPY | CHF | ZAR | HKD | AED |
|----------------------|-----------|-------|-------|---------|---------|--------|--------|-------|
| Pound Sterling | 1 GBP = | 1.316 | 1.138 | 147.375 | 1.304 | 19.152 | 10.308 | 4.832 |
| United States Dollar | 1 USD = | 0.760 | 0.865 | 112.030 | 0.991 | 14.558 | 7.836 | 3.673 |
| Euro | 1 EUR = | 0.879 | 1.156 | 129.515 | 1.146 | 16.831 | 9.059 | 4.246 |
| Japanese Yen | 100 JPY = | 0.679 | 0.893 | 0.772 | 0.885 | 12.995 | 6.995 | 3.278 |
| Swiss Franc | 1 CHF = | 0.767 | 1.009 | 0.872 | 112.992 | 14.684 | 7.903 | 3.704 |
| South African Rand | 10 ZAR = | 0.522 | 0.687 | 0.594 | 76.951 | 0.681 | 5.382 | 2.523 |
| Hong Kong Dollars | 10 HKD = | 0.970 | 1.276 | 1.104 | 142.967 | 1.265 | 18.579 | 4.687 |
| United Arab Dirhams | 1 AED = | 0.207 | 0.272 | 0.236 | 30.502 | 0.270 | 3.964 | 2.134 |

IMPORTANT NOTES

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Where a closing index figure is not available from FT.com for Friday, the most previous available days figure will be used and indicated in red. Please note that the latest LIBOR rates may only be available as of Thursday.

YTD chg - The Year to date change column uses the first available index price for this calendar year as published on FT.com.

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