

Weekly Market Analysis - Week ending 12 January 2018

For Financial Advisers only

World Markets at a Glance

Investment	Country	12/01/2018	05/01/2018	Wks chg	YTD chg
S&P/ASX 200	Australia	6,070.10	6,122.30	-0.85%	0.15%
Bovespa	Brazil	79,349.12	79,071.47	0.35%	1.87%
FTSE A200	China	11,139.52	10,859.52	2.58%	3.88%
Shanghai Comp	China	3,428.94	3,391.75	1.10%	2.41%
Euro Stoxx 50	Cross Border	3,612.61	3,607.63	0.14%	3.51%
FTSE All World	Cross Border	352.65	348.26	1.26%	3.20%
MSCI All World \$	Cross Border	2,171.78	2,142.75	1.35%	3.25%
CAC 40	France	5,517.06	5,470.75	0.85%	4.32%
XETRA Dax	Germany	13,245.03	13,319.64	-0.56%	2.90%
Hang Seng	Hong Kong	31,412.54	30,814.64	1.94%	2.94%
BSE Sensex	India	34,592.39	34,153.85	1.28%	2.31%
Nikkei 225	Japan	23,653.82	23,714.53	-0.26%	3.90%
RTX	Russia	1,261.07	1,219.89	3.38%	9.24%
FTSE/JSE All Share	South Africa	60,083.13	59,717.20	0.61%	0.59%
FTSE/JSE Res 20	South Africa	39,437.71	37,223.50	5.95%	7.62%
FTSE/JSE Top 40	South Africa	53,296.10	52,842.68	0.86%	0.89%
SMI Index	Switzerland	9,546.61	9,556.98	-0.11%	1.76%
FTSE 100	UK	7,778.64	7,724.22	0.70%	1.71%
FTSE All Share	UK	4,268.89	4,246.37	0.53%	1.58%
DJ Industrial	US	25,803.19	25,295.87	2.01%	3.94%
Nasdaq 100	US	6,758.54	6,653.29	1.58%	3.80%
S&P 500	US	2,786.24	2,743.15	1.57%	3.36%

Bank Interest Rates

Bank Interest Rate	Current rate	Previous rate	Last chg
Bank of England	0.50	0.25	Nov 02 2017
Bank of Japan	-0.10	0.00	Feb 01 2016
European Central Bank	0.00	0.05	Mar 10 2016
US Federal Reserve	1.50	1.25	Dec 13 2017
S.A. Reserve Bank	6.75	7.00	Jul 21 2017

RL360° Protected Funds - Strike Levels*

Index	Current level	Strike level	Change
Euro Stoxx 50	3,612.61	3,582.63	0.84%
FTSE 100	7,778.64	7,453.48	4.36%
Nikkei 225	23,653.82	22,949.72	3.07%
S&P 500	2,786.24	2,655.46	4.92%

*Strike Levels are for the RL360° Protected Funds, period 11 December 2017 to 16 March 2018.

Commodity

Commodity	12/01/2018	05/01/2018	Wks chg	YTD chg
Brent Crude Oil \$	69.79	67.75	3.01%	4.87%
Gold (\$)	1,326.80	1,317.15	0.73%	1.12%

10 Year Government Spreads - Bid yield

Investment	12/01/2018	05/01/2018	Wks chg	YTD chg
Germany	0.53	0.44	20.45%	26.19%
Japan	0.06	0.04	50.00%	50.00%
UK	1.36	1.28	6.25%	10.57%
US	2.53	2.45	3.27%	4.12%

3 Month Libor Rates

Investment	11/01/2018	04/01/2018	Wks chg	YTD chg
Euro	-0.38100	-0.38357	-0.67%	-0.96%
UK	0.51944	0.51750	0.37%	-0.31%
US	1.72019	1.70381	0.96%	1.53%

Cross Exchange Rates

Currency	GBP	USD	EUR	JPY	CHF	ZAR	HKD	AED
Pound Sterling	1 GBP =	1.369	1.128	152.268	1.330	17.010	10.712	5.030
United States Dollar	1 USD =	0.730	0.824	111.201	0.971	12.422	7.823	3.673
Euro	1 EUR =	0.886	1.213	134.942	1.178	15.074	9.493	4.457
Japanese Yen	100 JPY =	0.657	0.899	0.741	0.873	11.171	7.035	3.303
Swiss Franc	1 CHF =	0.752	1.030	0.849	114.513	12.792	8.056	3.783
South African Rand	10 ZAR =	0.588	0.805	0.663	89.519	0.782	6.298	2.957
Hong Kong Dollars	10 HKD =	0.934	1.278	1.053	142.148	1.241	15.879	4.695
United Arab Dirhams	1 AED =	0.199	0.272	0.224	30.274	0.264	3.382	2.130

Important Notes:

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Where a closing index figure is not available from FT.com for Friday, the most previous available days figure will be used and indicated in red. Please note that the latest LIBOR rates may only be available as of Thursday.

YTD chg - The Year to date change column uses the first available index price for this calendar year as published on FT.com.

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