

# WEEKLY MARKET ANALYSIS

INVESTMENT

WEEK ENDING 18 May 2018

FOR FINANCIAL ADVISERS ONLY

## WORLD MARKETS AT A GLANCE

Investment	Country	18/05/2018	11/05/2018	Wks chg	YTD chg
S&P/ASX 200	Australia	6,087.40	6,116.20	-0.47%	0.43%
Bovespa	Brazil	83,081.88	85,220.24	-2.51%	6.66%
FTSE A200	China	10,187.59	10,114.90	0.72%	-4.99%
Shanghai Comp	China	3,193.30	3,163.26	0.95%	-4.63%
Euro Stoxx 50	Cross Border	3,573.76	3,565.52	0.23%	2.39%
FTSE All World	Cross Border	340.86	343.37	-0.73%	-0.25%
MSCI All World \$	Cross Border	2,125.56	2,123.53	0.10%	1.05%
CAC 40	France	5,614.51	5,541.94	1.31%	6.16%
XETRA Dax	Germany	13,077.72	13,001.24	0.59%	1.60%
Hang Seng	Hong Kong	31,047.91	31,122.06	-0.24%	1.75%
BSE Sensex	India	34,848.30	35,535.79	-1.93%	3.06%
Nikkei 225	Japan	22,930.36	22,758.48	0.76%	0.73%
RTX	Russia	1,173.14	1,193.98	-1.75%	1.62%
FTSE/JSE All Share	South Africa	57,804.33	58,422.86	-1.06%	-3.23%
FTSE/JSE Res 20	South Africa	41,034.58	39,165.08	4.77%	11.98%
FTSE/JSE Top 40	South Africa	51,292.18	51,822.78	-1.02%	-2.90%
SMI Index	Switzerland	8,940.46	8,993.51	-0.59%	-4.70%
FTSE 100	UK	7,778.79	7,724.55	0.70%	1.71%
FTSE All Share	UK	4,273.81	4,242.04	0.75%	1.70%
DJ Industrial	US	24,715.09	24,831.17	-0.47%	-0.44%
Nasdaq 100	US	6,866.25	6,952.56	-1.24%	5.45%
S&P 500	US	2,712.97	2,727.72	-0.54%	0.64%

## COMMODITY

Commodity	18/05/2018	11/05/2018	Wks chg	YTD chg
Brent Crude Oil \$	78.60	76.99	2.09%	18.11%
Gold (\$)	1,289.50	1,318.80	-2.22%	-1.72%

## 10 YEAR GOVERNMENT SPREADS - BID YIELD

Investment	18/05/2018	11/05/2018	Wks chg	YTD chg
Germany	0.57	0.48	18.75%	35.71%
Japan	0.03	0.03	0.00%	-25.00%
UK	1.60	1.46	9.59%	30.08%
US	3.13	2.98	5.03%	28.81%

## 3 MONTH LIBOR RATES

Investment	17/05/2018	10/05/2018	Wks chg	YTD chg
Euro	-0.35343	-0.35086	0.73%	-8.13%
UK	0.62344	0.67173	-7.19%	19.65%
US	2.33125	2.35500	-1.01%	37.60%

## CROSS EXCHANGE RATES

Currency	GBP	USD	EUR	JPY	CHF	ZAR	HKD	AED
Pound Sterling	1 GBP =	1.348	1.145	149.216	1.344	17.152	10.579	4.950
United States Dollar	1 USD =	0.742	0.849	110.727	0.997	12.728	7.850	3.673
Euro	1 EUR =	0.874	1.177	130.354	1.174	14.984	9.242	4.324
Japanese Yen	100 JPY =	0.670	0.903	0.767	0.901	11.495	7.090	3.317
Swiss Franc	1 CHF =	0.744	1.003	0.852	111.040	12.764	7.872	3.683
South African Rand	10 ZAR =	0.583	0.786	0.667	86.998	0.783	6.168	2.886
Hong Kong Dollars	10 HKD =	0.945	1.274	1.082	141.051	1.270	16.213	4.679
United Arab Dirhams	1 AED =	0.202	0.272	0.231	30.146	0.271	2.137	

## IMPORTANT NOTES

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Where a closing index figure is not available from FT.com for Friday, the most previous available days figure will be used and indicated in red. Please note that the latest LIBOR rates may only be available as of Thursday.

YTD chg - The Year to date change column uses the first available index price for this calendar year as published on FT.com.

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