

Weekly Market Analysis - Week ending 15 September 2017

For Financial Advisers only

World Markets at a Glance

Investment	Country	15/09/2017	08/09/2017	Wks chg	YTD chg
S&P/ASX 200	Australia	5,695.00	5,672.60	0.39%	0.52%
Bovespa	Brazil	75,756.52	73,078.85	3.66%	27.13%
FTSE A200	China	9,845.19	9,895.36	-0.51%	17.35%
Shanghai Comp	China	3,353.62	3,365.24	-0.35%	8.05%
Euro Stoxx 50	Cross Border	3,515.55	3,447.69	1.97%	6.25%
FTSE All World	Cross Border	320.49	316.91	1.13%	14.78%
MSCI All World \$	Cross Border	1,983.42	1,964.57	0.96%	13.26%
CAC 40	France	5,213.91	5,113.49	1.96%	6.79%
XETRA Dax	Germany	12,518.81	12,303.98	1.75%	7.94%
Hang Seng	Hong Kong	27,807.59	27,668.47	0.50%	26.39%
BSE Sensex	India	32,272.61	31,687.52	1.85%	21.35%
Nikkei 225	Japan	19,909.50	19,274.82	3.29%	19.36%
RTX	Russia	1,123.43	1,119.61	0.34%	-2.51%
FTSE/JSE All Share	South Africa	55,645.15	55,724.67	-0.14%	9.85%
FTSE/JSE Res 20	South Africa	35,062.81	35,252.80	-0.54%	9.20%
FTSE/JSE Top 40	South Africa	49,274.60	49,274.03	0.00%	12.24%
SMI Index	Switzerland	9,028.05	8,912.05	1.30%	9.83%
FTSE 100	UK	7,215.47	7,377.60	-2.20%	1.02%
FTSE All Share	UK	3,962.44	4,043.28	-2.00%	2.30%
DJ Industrial	US	22,268.34	21,797.79	2.16%	12.68%
Nasdaq 100	US	5,988.00	5,913.37	1.26%	23.12%
S&P 500	US	2,500.23	2,461.43	1.58%	11.68%

Commodity

Commodity	15/09/2017	08/09/2017	Wks chg	YTD chg
Brent Crude Oil \$	55.57	53.71	3.46%	-2.08%
Gold (\$)	1,322.85	1,346.25	-1.74%	15.44%

10 Year Government Spreads - Bid yield

Investment	15/09/2017	08/09/2017	Wks chg	YTD chg
Germany	0.43	0.31	38.71%	377.78%
Japan	0.01	-0.02	-150.00%	-75.00%
UK	1.36	1.05	29.52%	9.68%
US	2.20	2.06	6.80%	-10.20%

3 Month Libor Rates

Investment	14/09/2017	07/09/2017	Wks chg	YTD chg
Euro	-0.37557	-0.37329	0.61%	11.63%
UK	0.30150	0.28575	5.51%	-17.76%
US	1.32111	1.31722	0.30%	32.39%

Cross Exchange Rates

Currency	GBP	USD	EUR	JPY	CHF	ZAR	HKD	AED
Pound Sterling	1 GBP =	1.358	1.136	150.464	1.303	17.864	10.615	4.987
United States Dollar	1 USD =	0.736	0.836	110.815	0.959	13.156	7.818	3.673
Euro	1 EUR =	0.881	1.196	132.509	1.147	15.732	9.349	4.392
Japanese Yen	100 JPY =	0.665	0.902	0.755	0.866	11.872	7.055	3.314
Swiss Franc	1 CHF =	0.768	1.042	0.872	115.493	13.712	8.148	3.828
South African Rand	10 ZAR =	0.560	0.760	0.636	84.228	0.729	5.942	2.792
Hong Kong Dollars	10 HKD =	0.942	1.279	1.070	141.741	1.227	16.828	4.698
United Arab Dirhams	1 AED =	0.201	0.272	0.228	30.172	0.261	3.582	2.129

Important Notes:

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Where a closing index figure is not available from FT.com for Friday, the most previous available days figure will be used and indicated in red. Please note that the latest LIBOR rates may only be available as of Thursday.

YTD chg - The Year to date change column uses the first available index price for this calendar year as published on FT.com.

This market analysis has been prepared for information purposes only and is not an invitation to purchase an investment on the basis of the information given or intended to constitute investment advice. Source: RL360°, FT.com and global-rates.com.

Bank Interest Rates

Bank Interest Rate	Current rate	Previous rate	Last chg
Bank of England	0.25	0.50	Aug 04 2016
Bank of Japan	-0.10	0.00	Feb 01 2016
European Central Bank	0.00	0.05	Mar 10 2016
US Federal Reserve	1.25	1.00	Jun 14 2017
S.A. Reserve Bank	6.75	7.00	Jul 21 2017

RL360° Protected Funds - Strike Levels*

Index	Current level	Strike level	Change
Euro Stoxx 50	3,515.55	3,584.07	-1.91%
FTSE 100	7,215.47	7,523.81	-4.10%
Nikkei 225	19,909.50	20,270.15	-1.78%
S&P 500	2,500.23	2,448.22	2.12%

*Strike Levels are for the RL360° Protected Funds, period 19 Jun 2017 to 15 September 2017.