

# WEEKLY MARKET ANALYSIS

INVESTMENT

WEEK ENDING 15 FEBRUARY 2019

FOR FINANCIAL ADVISERS ONLY

## WORLD MARKETS AT A GLANCE

Investment	Country	15/02/2019	08/02/2019	Wks chg	YTD chg
S&P/ASX 200	Australia	6,066.10	6,071.50	-0.09%	9.15%
Bovespa	Brazil	97,525.91	95,343.10	2.29%	7.16%
FTSE A200	China	8,870.75	8,677.96	2.22%	12.65%
Shanghai Comp	China	2,682.39	2,618.23	2.45%	8.81%
Euro Stoxx 50	Cross Border	3,241.25	3,135.62	3.37%	8.29%
FTSE All World	Cross Border	328.58	322.32	1.94%	9.45%
MSCI All World \$	Cross Border	2,047.56	2,026.94	1.02%	8.69%
CAC 40	France	5,153.19	4,961.64	3.86%	9.89%
XETRA Dax	Germany	11,299.80	10,906.78	3.60%	6.80%
Hang Seng	Hong Kong	27,900.84	27,946.32	-0.16%	11.02%
BSE Sensex	India	35,808.95	36,546.48	-2.02%	-0.23%
Nikkei 225	Japan	20,900.63	20,333.17	2.79%	4.43%
RTX	Russia	1,177.50	1,199.65	-1.85%	10.18%
FTSE/JSE All Share	South Africa	54,628.41	53,244.18	2.60%	6.56%
FTSE/JSE Res 20	South Africa	44,487.28	41,857.20	6.28%	11.84%
FTSE/JSE Top 40	South Africa	48,446.14	47,001.79	3.07%	6.92%
SMI Index	Switzerland	9,242.12	9,003.41	2.65%	9.64%
FTSE 100	UK	7,236.68	7,071.18	2.34%	7.46%
FTSE All Share	UK	3,954.56	3,869.44	2.20%	7.42%
DJ Industrial	US	25,883.25	25,106.33	3.09%	10.87%
Nasdaq 100	US	7,055.18	6,913.13	2.05%	10.92%
S&P 500	US	2,775.60	2,707.88	2.50%	10.58%

## BANK INTEREST RATES

Bank Interest Rate	Current rate	Previous rate	Last chg
Bank of England	0.75	0.50	Aug 02 2018
Bank of Japan	-0.10	0.00	Feb 01 2016
European Central Bank	0.00	0.05	Mar 10 2016
US Federal Reserve	2.50	2.25	Dec 19 2018
S.A. Reserve Bank	6.75	6.50	Nov 22 2018

## COMMODITY

Commodity	15/02/2019	08/02/2019	Wks chg	YTD chg
Brent Crude Oil \$	66.34	62.09	6.84%	20.40%
Gold (\$)	1,311.45	1,310.00	0.11%	2.54%

## 10 YEAR GOVERNMENT SPREADS - BID YIELD

Investment	15/02/2019	08/02/2019	Wks chg	YTD chg
Germany	-0.01	0.00	-	-105.88%
Japan	-0.02	-0.01	100.00%	-200.00%
UK	1.12	1.15	-2.61%	-11.11%
US	2.67	2.66	0.38%	-1.84%

## 3 MONTH LIBOR RATES

Investment	14/02/2019	07/02/2019	Wks chg	YTD chg
Euro	-0.34257	-0.33157	3.32%	-3.69%
UK	0.86725	0.89688	-3.30%	-4.95%
US	2.69388	2.69700	-0.12%	-4.05%

## CROSS EXCHANGE RATES

Currency	GBP	USD	EUR	JPY	CHF	ZAR	HKD	AED
Pound Sterling	1 GBP =	1.286	1.141	142.110	1.294	18.177	10.089	4.722
United States Dollar	1 USD =	0.778	0.887	110.540	1.006	14.139	7.848	3.673
Euro	1 EUR =	0.877	1.127	124.581	1.134	15.935	8.844	4.139
Japanese Yen	100 JPY =	0.704	0.905	0.803	0.910	12.791	7.099	3.322
Swiss Franc	1 CHF =	0.773	0.994	0.882	109.856	14.051	7.799	3.650
South African Rand	10 ZAR =	0.550	0.707	0.628	78.181	0.712	5.550	2.598
Hong Kong Dollars	10 HKD =	0.991	1.274	1.131	140.858	1.282	18.017	4.680
United Arab Dirhams	1 AED =	0.212	0.272	0.242	30.098	0.274	3.850	2.137

## IMPORTANT NOTES

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Where a closing index figure is not available from FT.com for Friday, the most previous available days figure will be used and indicated in red. Please note that the latest LIBOR rates may only be available as of Thursday.

YTD chg - The Year to date change column uses the first available index price for this calendar year as published on FT.com.

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