

OCCUPATIONAL QUESTIONNAIRE

CONFIDENTIAL

To be completed in English by the life assured.

Full name of life assured

Date of birth (dd/mm/yyyy)

Exact occupation

1. What is your job title?

2. What industry are you engaged in?

3. Please describe:
a) Your normal duties

b) any occasional duties you undertake, and advise the approximate percentage of time for each duty

4. In what area do you work (e.g. office, outdoors, factory, etc)

5. Do your duties involve any of the following?
Lifting or moving heavy goods:
 Yes No If Yes, please provide details below.

Working underground:
 Yes No If Yes, please provide details below.

Working with specialised equipment, chemicals, explosives, radio-active or other potentially hazardous materials?

Yes No If Yes, please provide details below.

Flying in an unscheduled aircraft:

Yes No If Yes, please provide details below.

Variable working hours:

Yes No If Yes, please provide details below.

Working at heights:

Yes No If Yes, please provide details below.

a) Average heights worked?

b) Do you ever work at heights above 50 feet/15 metres?

Yes No If Yes, please advise on height and proportion of time working at this height.

Working in adverse environmental conditions:

Yes No If Yes, please provide details below.

The requirement of a medical certificate or specific licence:

Yes No If Yes, please provide details below.

6. Does your job involve travel?

Yes No If Yes, please provide details below.

How many miles per week?

How do you travel?

7. Has your health ever been affected by the work you do or have done?

Yes No If Yes, please provide details below.

8. Have you ever had an accident whilst working?

Yes No If Yes, please provide details below.

DATA PROTECTION

This form collects your personal data. We require your personal data so we can provide you with services relating to the performance of your contract. You may ask us to stop processing your data, however this may disrupt the services RL360 can provide to you or may stop us being able to assist you. To find out how long we will keep your data, please refer to our privacy policy at www.rl360.com/privacy. Any data you provide to RL360 may be shared, if allowed by law, with other companies both inside and outside of RL360 and to persons who act on your behalf. Data and information about you can be transferred outside of the Isle of Man and RL360 may be required to provide it to its regulator, its government or anyone else required by law.

RL360 will use your data and information to allow for the administration of your policy, prevent crime, prosecute criminals and for market research and statistics. RL360 will, at all times, make sure that your data and information is only used in ways that are allowed by law.

You can receive a copy of the information RL360 holds about you free of charge by writing to our Data Protection Officer at: RL360, International House, Cooil Road, Douglas, Isle of Man, IM2 2SP, British Isles, or by emailing dpo@rl360.com. We can reserve the right to not send you your personal data in some circumstances. If we do we will write to you setting out the reasons why.

Our full privacy statement can be viewed at www.rl360.com/privacy or can be obtained by requesting a copy from our Data Protection Officer.

DECLARATION

I declare that the above answers are true to the best of my knowledge and that I have not withheld any information that may influence the assessment or acceptance of this application.

I give my express consent for the information in this form to be processed.

I agree that any supplementary questionnaire will form part of my application to the company and that non-disclosure of any material fact known to me may invalidate the contract.

Signature of life assured

Date (dd/mm/yyyy)

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