UBS Asset Management (Europe) S.A.
33A, avenue J.F. Kennedy, L-1855
Grand Duchy of Luxembourg
RCS Luxembourg Nr. B154210
(the "**Management Company**")

www.ubs.com

Notice to the unitholders of UBS (Lux) Money Market Fund – AUD and UBS (Lux) Money Market Fund – USD (collectively referred to as the "Unitholders")

The Management Company on behalf of (Lux) Money Market Fund, a "*Fonds du Commun de Placement (FCP)*" wishes to inform you of the decision to merge the sub-funds **UBS (Lux) Money Market Fund - AUD** (the "**Merging Sub-Fund**") into **UBS (Lux) Money Market Fund – USD** (the "**Receiving Sub-Fund**") (both sub-funds collectively referred to as the "**Sub-Funds**") on 20 February 2026 (the "**Effective Date**") (the "**Merger**").

Given the Merging Sub-Fund's low assets, which do not allow the Merging Sub-Fund to be managed in an economically reasonable manner, and in order to rationalise and simplify the fund offering, the board of directors of the Management Company of UBS (Lux) Money Market Fund deems it in the Unitholders' best interest to merge the Merging Sub-Fund into the Receiving Sub-Fund pursuant to Article 12 of the Management Regulations.

As of the Effective Date, units of the Merging Sub-Fund which are merged into the Receiving Sub-Fund shall have the same rights as the units issued by the Receiving Sub-Fund.

The Merger will be based on the net asset value per unit on 19 February 2026 (the "**Reference Date**"). In the context of the Merger, the assets and liabilities of the Merging Sub-Fund will be allocated to the Receiving Sub-Fund. The number of new units to be so issued shall be calculated on the Effective Date based on the exchange ratio corresponding to the net asset value per unit of the Merging Sub-Fund on the Reference Date, in comparison with either i) the initial issue price of the respective Receiving Sub-Fund – provided these unit Classes have not been launched prior to the Reference Date – or (ii) the net asset value per unit of the Receiving Sub-Fund on the Reference Date.

The Merger will result in the following changes for the Unitholders:

	UBS (Lux) Money Market Fund – AUD		**UBS (Lux) Money Market Fund – USD**	
Merging Unit classes	K-1-acc (ISIN: LU0395200446)		(AUD hedged) K-1-acc (ISIN: LU3221872974)	
	P-acc (ISIN: LU0066649970)		(AUD hedged) P-acc (ISIN: LU3221872891)	
	Q-acc (ISIN: LU0395200792)		(AUD hedged) Q-acc (ISIN: LU3221873196)	
	QL-acc (ISIN: LU2630464126)		(AUD hedged) QL-acc (ISIN: LU3221873279)	
Maximum flat fees p.a.	K-1-acc	0.24%	(AUD hedged) K-1-acc	0.27%
	P-acc	0.50%	(AUD hedged) P-acc	0.55%
	Q-acc	0.24%	(AUD hedged) Q-acc	0.29%
	QL-acc	0.10%	(AUD hedged) QL-acc	0.15%
Ongoing costs as per key information document (KID)	K-1-acc	0.28%	(AUD hedged) K-1-acc	0.31%
	P-acc	0.54%	(AUD hedged) P-acc	0.59%
	Q-acc	0.28%	(AUD hedged) Q-acc	0.33%
	QL-acc	0.14%	(AUD hedged) QL-acc	0.19%
Benchmark	FTSE AUD 3M Eurodeposits		FTSE USD 3M Eurodeposits	

The merging and receiving unit classes have different features related to currency and/or currency hedging strategy. Therefore, the Merger can have an impact on future performance and the investors should assess if a different currency or hedging strategy is in line with their investment needs.

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Since all of its assets may be sold and invested in liquid assets prior to the Effective Date, the composition of the portfolio of the Merging Sub-Fund may be impacted by the Merger. Any adjustments to the portfolio will be made prior to the Effective Date. As any merger, also this Merger may involve a risk of performance dilution stemming from the restructuring of the portfolio of the Merging Sub-Fund and Receiving Sub-Fund.

The Management Company does not expect the Merger to have any material impact on the portfolio of the Receiving Sub-Fund and the investment manager of the Receiving Sub-Fund does not intend to undertake any rebalancing of the portfolio of the Receiving Sub-Fund in connection with the Merger, neither before nor after the Merger takes effect.

Differences of the Sub-Funds' characteristics are described in the table above.

The characteristics such as investment objective and investment policy, classification under the Regulation (EU) 2019/2088 (SFDR) (financial product complying with Article 8), profile of typical investor, portfolio manager, maximum entry costs, dealing frequency, global risk calculation method, exposure to securities financing transactions, risk indicator (1) and cut-off time remain the same.

The legal, advisory and administrative costs and expenses (excluding potential transaction costs for the Merging Sub-Fund) associated with the Merger will be borne by UBS Asset Management Switzerland AG and will impact neither the Merging Sub-Fund nor the Receiving Sub-Fund. The auditor's fees in connection with the Merger will be borne by the Merging Sub-Fund. In addition, and to protect the interests of the Unitholders of the Receiving Sub-Fund, Swing Pricing as described in the prospectuses of the Sub-Funds will be applied on a pro rata basis on any cash portion of the assets to be merged into the Receiving Sub-Fund, provided that it exceeds the threshold as defined for the Receiving Sub-Fund.

Unitholders of the Merging Sub-Fund and the Receiving Sub-Fund who are not in agreement with the Merger may redeem their units free of charge until 13 February 2026, cut-off time 15:00 CET. The Merging Sub-Fund will subsequently be closed for redemptions. As of the date of the present notice, the Merging Sub-Fund will be allowed to deviate from its investment policy as far as needed in order to align the portfolio corresponding to the Merging Sub-Fund as much as possible with the investment policy of the Receiving Sub-Fund. The Merger will come into effect on 20 February 2026 and will be binding for all Unitholders who have not applied for the redemption of their units.

Units of the Merging Sub-Fund have been issued until 13 January 2026, cut-off time 15:00 CET.
No subscription fee will be levied within the Receiving Sub-Fund as a result of the Merger.
On the Effective Date of the Merger, the unitholders of the Merging Sub-Fund, will be entered into the register of unitholders of the Receiving Sub-Fund, and will be able to exercise their rights as unitholders of the Receiving Sub-Fund, such as the right to request the repurchase, redemption or conversion of units of the Receiving Sub-Fund. The Merger will be binding on all the unitholders of the Merging Sub-Fund who have not exercised their right to request the redemption of their units within the timeframe set out above.

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PricewaterhouseCoopers, Société cooperative, 2, rue Gerhard Mercator, L-2182 Luxembourg, is in charge of preparing a report validating the conditions foreseen in Article 71 (1), let. a) to c) 1st alternative of the Luxembourg law of 17 December 2010 on undertakings for collective investment (the "**Law of 2010**") for the purpose of the Merger. A copy of this report will be made available upon request and free of charge to the Unitholders. PricewaterhouseCoopers will also be engaged to validate the actual exchange ratio determined at the exchange ratio calculation date, as provided for in Article 71 (1), let. c) 2nd alternative of the Law of 2010. A copy of this report will be made available upon request and free of charge to the Unitholders and the CSSF. Furthermore, unitholders of the Merging Sub-Fund are advised to consult the KID relating to the Receiving Sub-Fund which is available online at www.ubs.com/funds. Unitholders seeking additional information may contact the Management Company. Please also note that Unitholders may be subject to taxation on their holdings in investment funds. Please contact your tax advisor in respect of any tax queries you may have as a result of the Merger.

Luxembourg, 14 January 2026 l The Management Company